Locally Held Editions:

WorldCat Local will now display other locally held editions on the detailed record when an item is either not available or not held. This is an effort to reduce LL costs incurred for items when the Library happens to hold another copy.

When the Item is held, but not available:

When the item is not held:
Top 5 Relevancy Sort:

In an effort to both promote a Library’s holdings to the top of the search results and allow users to find items when they’re not held by the library, WorldCat Local is implementing the Top 5 Relevancy Sort. When enabled in your Service Configuration module, and a user searches with sort order of Library and Relevancy, the Top 5 most relevant items will display first on the Brief Results, followed by the normal Library and Relevancy results.

In order to configure the Top 5 Relevancy Sort, navigate to the Relevancy and Scoping module of your Service Configuration.
At the bottom of the page, in the Default Sort on Search Results section, select the checkbox for the field, ‘Display the top 5 relevancy results in addition to the ‘Location and Relevancy’ results’.

Configuring the Top 5 Relevancy Results will have no impact on the default sort order. If you’ve configured a sort order other than Library and Relevance it will continue to be the default and the Top 5 Relevancy results will only display when the user manually sorts to Library and Relevance using the dropdown in WorldCat Local.
Course Reserves:

The OCLC Course Reserves feature provides a means to assign library items to one or more academic courses taught during a scholastic term so that the items are discoverable by users searching WorldCat Local. Library staff with appropriate privilege can create course records and add to each course any number of affiliated items, including temporary items that do not exist in WorldCat. Students searching WorldCat Local may discover courses by name, code (prefix, number, section), instructor and department. Items assigned to courses must still be managed appropriately by the methods appropriate to the underlying ILS (e.g., assigning items to the “Reserve Room” location, changing the item type to “Course Reserve,” etc.).

To create and maintain courses, you will need to sign into your WorldCat.org account by clicking the WorldCat (Sign In) link at the top right of your WorldCat Local site and entering your WorldCat.org/Service Config username and password. If you experience any issues logging in, or with your ability to create and/or manage course reserves after logging in, please contact orders@oclc.org for assistance with your access. Similarly, if you would like to request access for other users at your institution, you may also do so by contacting orders@oclc.org.
To enable Course Reserves navigate to the User Interface Options module in Service Configuration.

Select the appropriate option for the ‘Activate Course Reserves’ question in the General Display Settings section. When enabled Course Reserves will appear under the Search drop-down menu in WorldCat Local.

For information about configuring Course Reserves in WorldCat Local, please view this recorded demonstration (11 mins).
Advanced Search Changes

Currently in Advanced Search, if you search multiple databases we only display two limiters: limit to library and limit by year. Now we also include the format limiter. This is the format limiter provided for WorldCat.org. Another change is that the format limiter for WorldCat and WorldCat.org is the same.

Change to Content Facet

Thesis/dissertation is no longer in the Content Facet. Instead, users select Thesis/dissertations in the Book format facet. Our usability studies have shown that this is where users look to make such a selection.
**OpenURL link resolver:**

An OpenURL link resolver has been implemented for WorldCat Local libraries that will handle in-bound OpenURL requests. The resolver queries the WorldCat knowledge base for full text links based on the data contained in the OpenURL.

This functionality complements the one-click access to electronic resources from WorldCat Local search results by leveraging the library’s knowledge base holdings to provide links for queries from outside of WorldCat Local.

This is a new screen that is styled after WorldCat Local and uses the library’s existing configuration options. Including: logo, banner color, custom links, chat widget, and Resource sharing settings.

![Link resolver results screen for an incoming OpenURL where the library does have access to full text for the specified article](image)
To ‘enable’ the link resolver functionality the library needs to look up their base url in Service config. And then input that base url into all of their (non-WCL) discovery interfaces that can send OpenURL queries.

The Service Config module also allows the library to select to have their users automatically go to the best full text found and skip the resolution page.

**Resource Sharing and purchase options available when no full text is found (depending on the library’s Service Config. Settings):**

When no full text is available for the article/book queried the link resolver will display a resource sharing link *(Request a copy from another library)* and purchase options dependent on the library’s Service Config settings.

Link resolver results screen for an incoming OpenURL where the library does not have access to full text for the specified book. Resource sharing link and purchase options display based on the library’s WCL config settings.
**EasyBib Library Edition Now Available:**

OCLC and ImagineEasy Solutions, LLC have collaborated to create a customizable library version of ImagineEasy Solution's popular EasyBib.com service, the most popular online citation site on the Web. The EasyBib Library Edition service will offer a variety of features that are not available in the basic, premium or school editions, such as:

- Library-branded interface
- Links to library home page and catalog
- Search box for easy discovery of additional resources at your library and beyond
- Integration with virtual reference services
- IP redirects to your library’s customized version
- Deep links into a library's OPAC
- Integration with the OpenURL Gateway

[Learn more about EasyBib Library Edition >>]

**Suggested Searches:**

The keyword search box now features Suggested Searches which use an ever-growing data set of millions of real user searches, ranked by popularity, to provide users with suggestions based on what they’ve typed.
**Preview of New WorldCat Mobile Local:**

We are previewing a pre-release version of a new Mobile Local view. This mobile-optimized Web site is included in your current subscription to WorldCat Local.

Over the last couple months, we have worked with a few of you that volunteered to review development builds of the mobile-optimized Local Web site. Based on your early feedback, we have made adjustments and we are happy to offer this preview to the WorldCat Local community in order to get additional feedback and to prepare for the migration from the current mobile beta to this new version.

Your new mobile-optimized Local Web site provides many improvements over the beta version, including:

1. Support for a wide range of devices, from the latest smart phones to many feature phones with Internet access;
2. A landing page and mobile Web presence for your libraries
3. Customization module in Service Configuration
4. Use of existing branding elements, excluding logos/images, from Service Config
5. Searching WorldCat and the central indexes
6. More item information, and easy navigation to previous and next items within a result set
7. And coming soon branches and their contact information as well as access to many e-links

**Configurable Mobile Web Presence**

This pre-release Web site provides all WorldCat Local subscribers with a mobile Web presence and mobile home page.

**Default Landing Page**

![Default Landing Page](image)

WorldCat Local subscribers will have access to a new Service Configuration module providing customization options, including:
1. **Contact information maintained in the Registry module;** allowing you to maintain your contact information in one location

2. **Hours of operation maintained in the Registry module;** research has shown the most frequent question of the mobile patron is whether the library is open

3. **Option for a mobile-optimized landing page for your library or a search box for your catalog**

4. **Customizable “Home” link;** to get your patrons back to your institution’s mobile Web site

5. And in the future mobile links too additional resources within your institution and mobile-specific branding options

**Searching in the Mobile-Optimized WorldCat Local**

Searching in the new WorldCat Mobile Local view will include the central indexes found in WorldCat.org and provided as part of your subscription. Later releases of the mobile-optimized Local will include licensed databases, but licensed databases will not be searchable now.
Preview the Mobile-Optimized Local

You can **temporarily** access a preview of your institutions’ Mobile Local view at http://[domain].worldcat.org/aws. This preview URL will change as we retire the current beta site. When the preview period is over, the new Mobile Local view will be moved to http://[domain].worldcat.org/m. At that time, the beta mobile Web site will be retired. We anticipate making that change in mid June 2011.

Please contact us at WorldCatMobileFeedback@oclc.org if you have questions, comments or suggestions about this preview; or use the Feedback option on the mobile preview.

**Local Bibliographic Data and Local System Number Enhancements for full WorldCat Locals:**

**Local System Number**

WorldCat Local now proves the ability to search the local OPAC by the library’s Local System Number (LSN). Contact a WorldCat Local Implementation Manager (WorldCatLocalIM@oclc.org) if you would like to use this functionality.

**Local Bibliographic Data.**

We have heard from the WorldCat Local community about the need to give users access to valuable local bibliographic data within the WorldCat Local user interface. As you know, we have been working over the last year on the following objectives and are delivering on two of these projects at this May 15th install:

- Display local holdings record (LHR) data for all formats, including but not limited to volume, issue, call number, location, etc. (Released November 2010)

- Load, search and display local data, including but not limited to local subject headings, uniform titles, notes, etc. (Ability to load and display as of May 2011 install. Searching the local data will be available as soon as reindexing of all stored local bib data is completed – targeted for completion sometime in June 2011. We will notify everyone via Listserv when reindexing is complete)

- Load local system number to use as the unique identifier between WorldCat Local and your ILS/LMS to retrieve real time item availability. (Released this May 2011 install)

- Search local holdings record (LHR) data (Targeted August 2011)
Local data (listed below) such as local subject headings, uniform titles and notes now displays to users in WorldCat Local. This additional data complements the full bibliographic data from the WorldCat database already available in the service.

<table>
<thead>
<tr>
<th>Field Tag</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>240</td>
<td>Uniform Title</td>
</tr>
<tr>
<td>500, 59x</td>
<td>Non-specialized notes</td>
</tr>
<tr>
<td>501</td>
<td>With note</td>
</tr>
<tr>
<td>600</td>
<td>Personal Name (Added January 2011)</td>
</tr>
<tr>
<td>610</td>
<td>Corporate Name (Added January 2011)</td>
</tr>
<tr>
<td>611</td>
<td>Meeting Name (Added January 2011)</td>
</tr>
<tr>
<td>630</td>
<td>Uniform Title (Added January 2011)</td>
</tr>
<tr>
<td>650</td>
<td>Topical Term (Added January 2011)</td>
</tr>
<tr>
<td>651</td>
<td>Geographic Name (Added January 2011)</td>
</tr>
<tr>
<td>655</td>
<td>Local Index Term - Genre/Form</td>
</tr>
<tr>
<td>690</td>
<td>Local Subject Added Entry - Topical Term</td>
</tr>
<tr>
<td>691</td>
<td>Local Subject Added Entry - Geographic Name</td>
</tr>
<tr>
<td>695</td>
<td>Added Class Number</td>
</tr>
<tr>
<td>696</td>
<td>Local Subject Added Entry - Personal Name</td>
</tr>
<tr>
<td>697</td>
<td>Local Subject Added Entry - Corporate Name</td>
</tr>
<tr>
<td>698</td>
<td>Local Subject Added Entry - Meeting Name</td>
</tr>
<tr>
<td>699</td>
<td>Local Subject Added Entry - Uniform Title</td>
</tr>
<tr>
<td>700, 790, 796</td>
<td>Added Entry - Personal Name</td>
</tr>
<tr>
<td>710, 791, 797</td>
<td>Added Entry - Corporate Name</td>
</tr>
<tr>
<td>711, 792, 798</td>
<td>Added Entry - Meeting Name</td>
</tr>
<tr>
<td>730, 793, 799</td>
<td>Added Entry - Uniform Title</td>
</tr>
<tr>
<td>Local System Number</td>
<td></td>
</tr>
</tbody>
</table>

As part of your full WorldCat Local, libraries that load their local data via OCLC’s Batchload service (http://www.oclc.org/us/en/support/documentation/batchprocessing/using/storelocalbibdataforWCLandWMS.pdf) can take advantage of this local data as of the May install. Once you have submitted your order for Local Bib Data and it has been loaded, you can enable this new functionality through Service Configuration.
Here are two screen shots of the same record, with Local Data enabled and then not enabled.

Example with Local Bib Data enabled:
Example without Local Bib Data enabled:

Searching the local data will be available as soon as reindexing of all stored local bib data is completed – targeted for completion sometime in June 2011. We will notify everyone via Listserv when reindexing is complete. The following information shows which fields will be indexed and searchable in WorldCat Local once this is completed.